

# Diamond OA community webinar

*17 April 2023*



# Today's programme

- ◆ Welcome
- ◆ Presentation of the main takeaways of the Diamond OA Conference (Zadar, 19-20 September 2022)
- ◆ Presentation of the diamond projects (DIAMAS, Craft-OA)
  - ◇ Presentation
  - ◇ Q&A
- ◆ Presentation of the Global Summit (23-27 October 2023)
  - ◇ Presentation
  - ◇ Q&A
- ◆ Closing remarks



The background features two decorative geometric patterns. On the left, a green pattern of nested squares and diamonds is arranged in a diagonal grid. On the right, a blue pattern of similar nested shapes is also arranged in a diagonal grid. The central text is positioned between these two patterns.

# **Main takeaways Zadar Conference**

# Quality standards

- ◆ Prejudice against OA publishing in certain communities as unreliable and variable in quality.
- ◆ The DIAMAS project is developing an *Extensible Quality Standard for Institutional Publishing* (EQSIP)
- ◆ Two versions: EQSIP 1.0 and 2.0
- ◆ EQSIP 1.0 is aspirational: a gold standard for Diamond Open Access Publishing
- ◆ EQSIP 2.0 will be co-designed and community-specific: the standard that is achievable now for specific disciplines, countries, and languages, well within range of EQSIP 1.0.

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# Efficiency

- ◆ The Capacity Centre will ideally provide various levels of infrastructure:
  - ± Technical infrastructure (hosting, indexing, preservation, submission systems)
  - ± Non-technical advice: standardized governance, editorial guidelines, author guidelines...
  - ± Service provision: copy-editing and typesetting, editorial assistants.
  - ± Policies: promote best Open Science practices such as Open Peer Review, and Publish, Review, Curate (PCR).



# Capacity Building

## Do not reinvent the wheel !

- ❖ Resources provided by different parties
  - ❖ tools, guidelines, trainings → many and dispersed -- need to create pathways and single access points
  - ❖ Support : several organisations, largely infrastructures : DOAJ, PKP, OpenEdition, Redalyc, but also national agencies like FECYT.
- ❖ But onboarding those organisations and using existing tools require specific support.
- ❖ Capacity building doesn't only imply improving “non-technical” capacity on one hand and “technical capacity” on the other, but also to support community, in particular the editors, understanding the implications of technology : for example DOI and JATS XML
- ❖ Necessary to collect and understand needs as a continuous process to adjust continuously capacity building effort

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# Sustainability

## To improve sustainability

Who will fund Diamond Open Access and how?

- ◆ Sustainability concerns Diamond OA journals, platforms, and the infrastructures that support them
- ◆ Need for better understanding of the costs and promote their transparency
- ◆ Need for systematic, long-term financial support
- ◆ Various types of stakeholders already support sustainability of Diamond OA (universities, funders, libraries, scholarly societies, performing organisations, ministries...)
  
- ❖ The Capacity Centre will act as a **hub** that both **attracts** various sources of funding and then **distributes** them to Diamond OA infrastructures in a coordinated way.
- ❖ The Capacity Centre could also act as a **lever** to unlock new sources of funding (e.g. for institutions that don't know how to fund/ organize Diamond OA publishing, and by giving visibility to the different sources of support).





**DIAMAS**



## Overview

- Duration: 36 months
- Starting date: September 2022
- Horizon Europe funding
- Budget €3m
- Participants: 23 public service scholarly organizations from 12 European countries



# Project Objectives

- Provide the research community with an **aligned, high-quality, and sustainable OA scholarly communication ecosystem**, capable of implementing OA as a standard publication practice across the ERA.
- **Create a community, supporting services, and non-technical infrastructure for Institutional Publishing Service Providers (IPSPs)** that adopt common standards, guidelines, and best practices.
- **Common standards, guidelines, and best practices** will be co-created and adopted as an Extensible Quality Standard for Institutional Publishing (EQSIP).



1

## Understanding the landscape of IPSPs in the ERA



Mapping current landscape of IPSP



Mapping of existing quality standards



Benchmarking of current IPSP

2

## Improving coordination, quality, and sustainability of IPSPs

Consultations with IPSP: co-creation of best practices, toolkits, guidelines,



3

## Formulating policy & strategy recommendations: dissemination, engagement & impact

Engagement with institutional leaders and managers



Dissemination



## Activities

- **Mapping the European landscape of IPSP**  
(lead: UiT) → Sep 2022–Nov 2023
- **Setting standards and assessing quality gaps for IPSP**  
(lead: Fecyt) → Sep 2022–Dec 2023
- **Building IPSP capacity through knowledge sharing**  
(lead: OPERAS) → Feb 2023–Sep 2025
- **Exploring and supporting the sustainability of IPSP**  
(lead: SPARC Europe) → Sep 2022–Apr 2025
- **Providing actionable recommendations for IPSP**  
policies and strategies (lead: Jisc) → Sep 2023–Apr 2025
- **The road to impact: outreach, dissemination, engagement, exploitation** (lead: LIBER) → Sep 2022–Sep 2025)

# Mapping the European landscape of IPSP

(lead: UiT) → Sep 2022–Nov 2023

- Identification of IPSPs
- Survey about practices, standards
- Supplemented by database research



# **The survey:** OA Diamond and Institutional Publishing Landscape Survey





the survey will help understand  
the landscape of institutional publishing,  
building both on its strengths and innovating  
for a more equitable publishing ecosystem  
whilst fully acknowledging that resources are limited

we aim to build a community of institutional publishers allowing greater  
collaboration, learning, and knowledge sharing - strength in numbers



# Survey background & development

Developing a common terminology

Identifying what the project needs to know and sourcing questions from partners and WPs

Cutting it down to the essentials

Translation into 9 languages plus English

Developing a glossary

Testing

Developing FAQs (ongoing)



# Survey aims

Create a map of the landscape in Europe

Who are the IPSPs, where are they and how do they interact with the scholarly institutions?

How do IPSPs work, and under which conditions?

What are the main challenges?

# The results & outcomes

A detailed report with factual findings

An analysis pointing to areas of importance for IPSPs

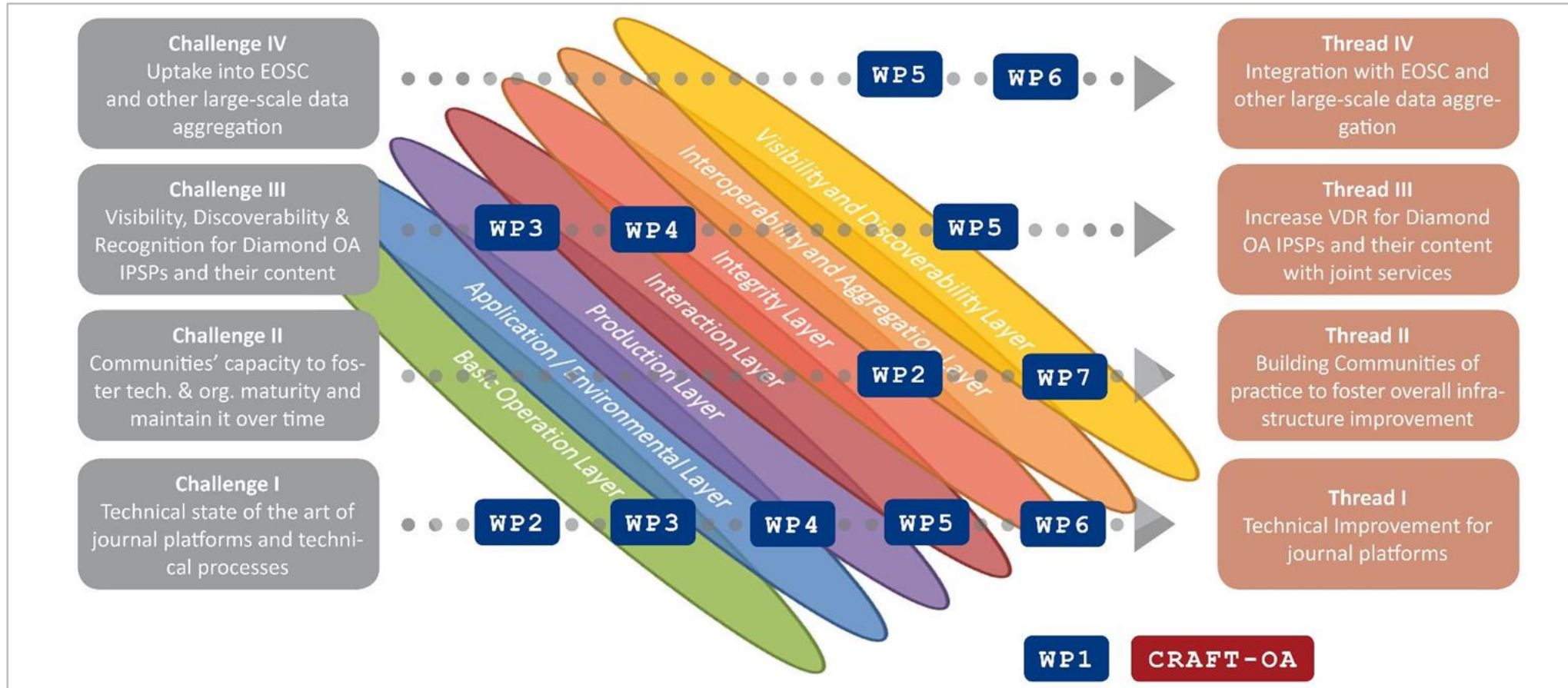
Background for further work in the project and for others, e.g.

- The Extensible Quality Standard for Institutional Publishing (EQSIP)
- Financial sustainability recommendations
- Policy recommendations
- Capacity centre development
- Development of relevant tools

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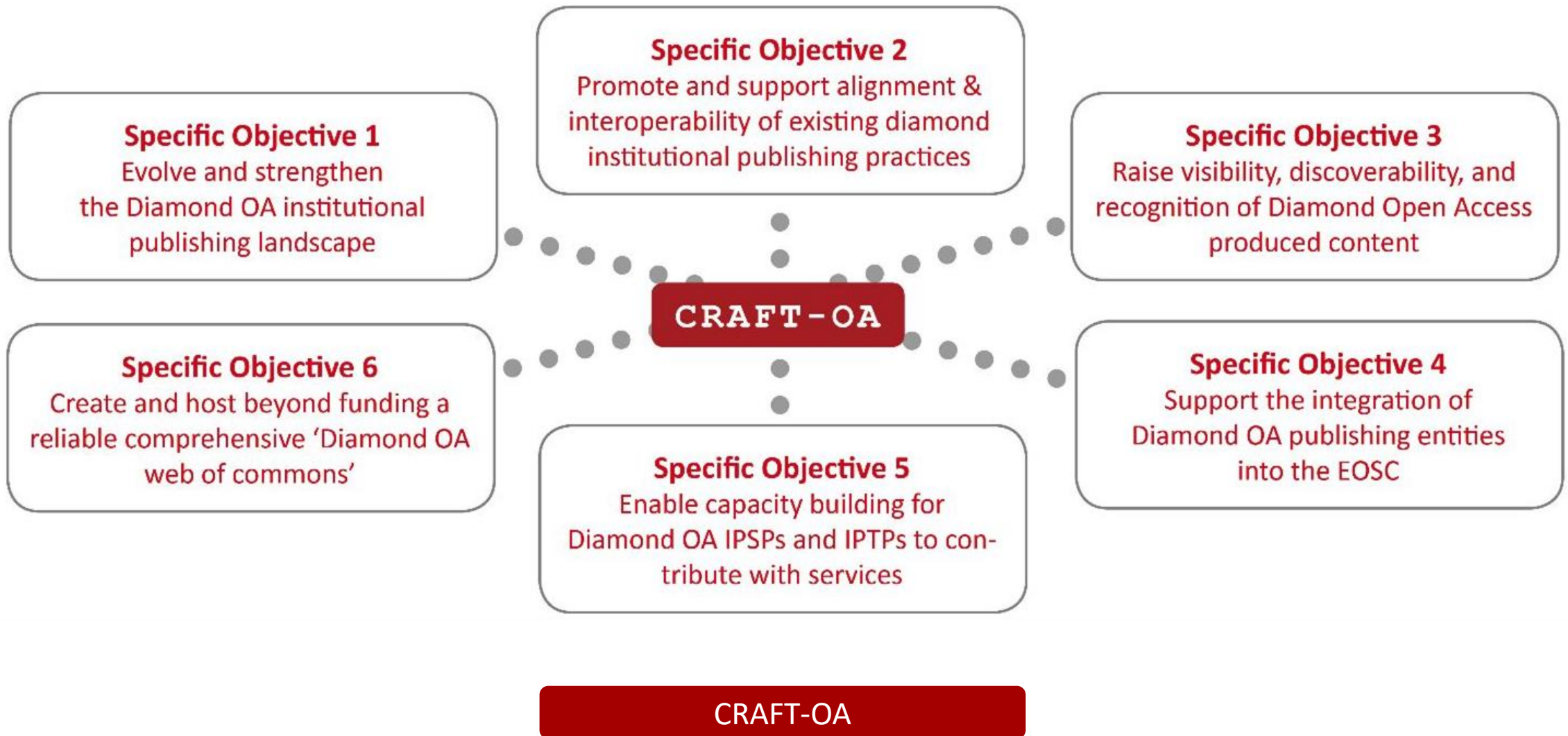
**CRAFT-OA**

# CRAFT-OA, project design

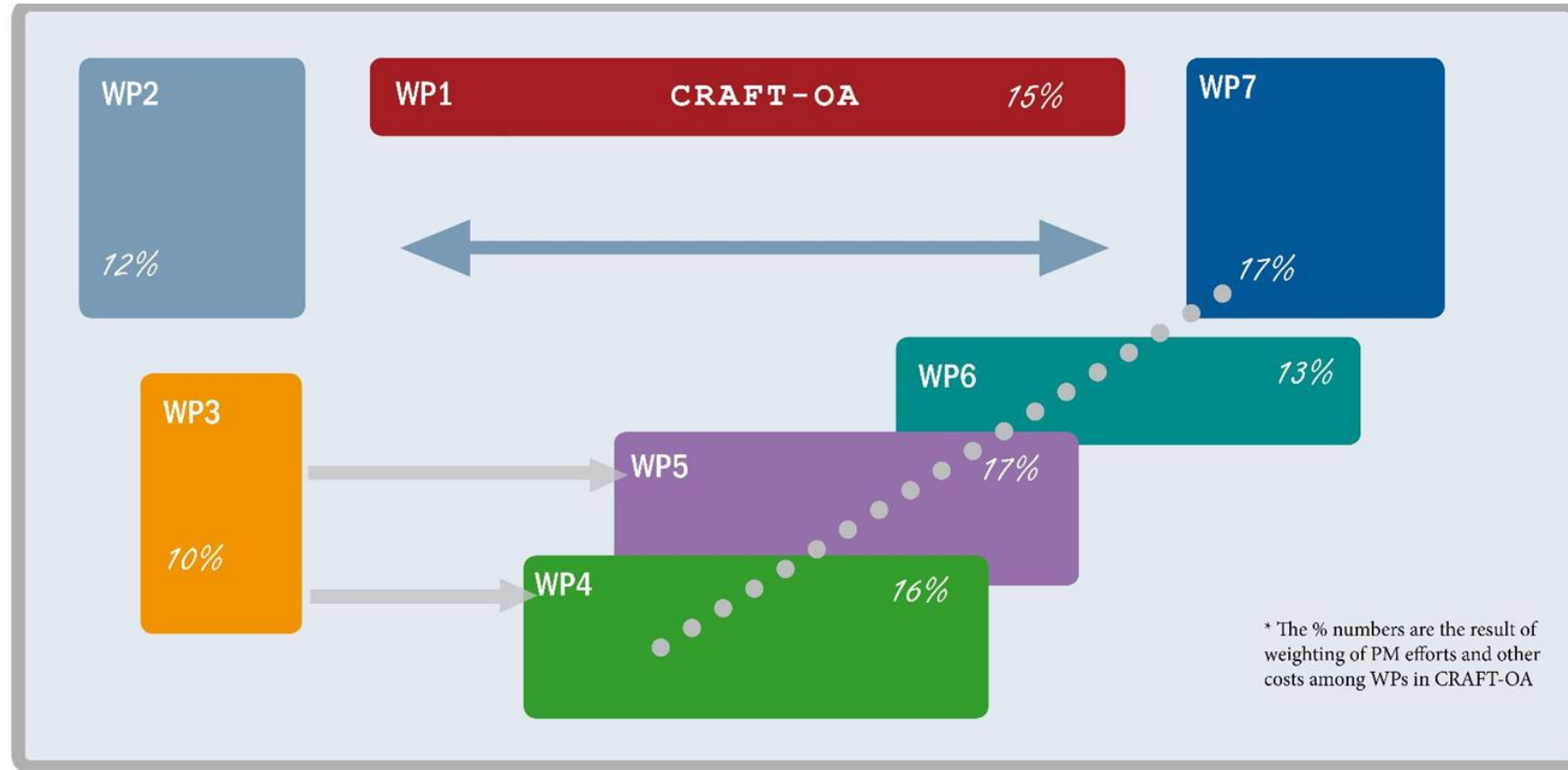


CRAFT-OA

# CRAFT-OA, specific objectives



# CRAFT-OA, project design



CRAFT-OA



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GLOBAL SUMMIT ON DIAMOND OPEN ACCESS  
SOMMET MONDIAL SUR L'ACCÈS OUVERT DIAMANT  
CIMEIRA GLOBAL SOBRE ACESSO ABERTO DIAMANTE

EQUIDADE  
SOSTENIBILIDAD  
USABILITY  
QUALITÉ

**23-27**  
OCT 2023  
UNIVERSIDAD AUTÓNOMA  
DEL ESTADO DE MÉXICO  
TOLUCA, MÉXICO



# Presentation of the Global Summit on Diamond OA



# CUMBRE GLOBAL SOBRE ACCESO ABIERTO DIAMANTE

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A programme committee has been put in place, consisting of representatives from ten organising partners.

- Autonomous University of México State (Patricia Zarza)
- AmeliCA (Arianna Becerril García, Eduardo Aguado López)
- ANR (Zoé Ancion)
- CLACSO (Dominique Babini, María Fernanda Pampin)
- cOAlition S (Johan Rooryck, Nora Papp-Le Roy)
- OPERAS (Pierre Mounier)
- Oscar Ribas University (UÓR) (Eurico Gongo Wungula)
- Redalyc (Eduardo Aguado López, Arianna Becerril García)
- Science Europe (Lidia Borrell-Damián, Bregt Saenen)
- UNESCO (Bhanu Neupane)





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1. Diamond OA publication system for the public good
2. Research assessment
3. Efficiency and partnerships
4. Principles and definitions Diamond OA
5. Interoperability and infrastructures
6. Governance global federation
7. Good practices in policy development
8. Quality of processes/monitoring
9. Way forward