



Capacity building in Diamond Open Access

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 melICA

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Different challenges,
needs and strategies arise
according to the level of
maturity.

From strong, consolidated,
experienced and skillfull
Diamond OA to isolated
and developing efforts.

DIVERSE
MATURITY
LEVELS

Some considerations to address capacity building for Diamond OA



There is a sustainability model on diamond OA



Academic / science model
+
Model as a global public good

Our perspective in capacity building for Diamond OA

1. Preventing APC adoption

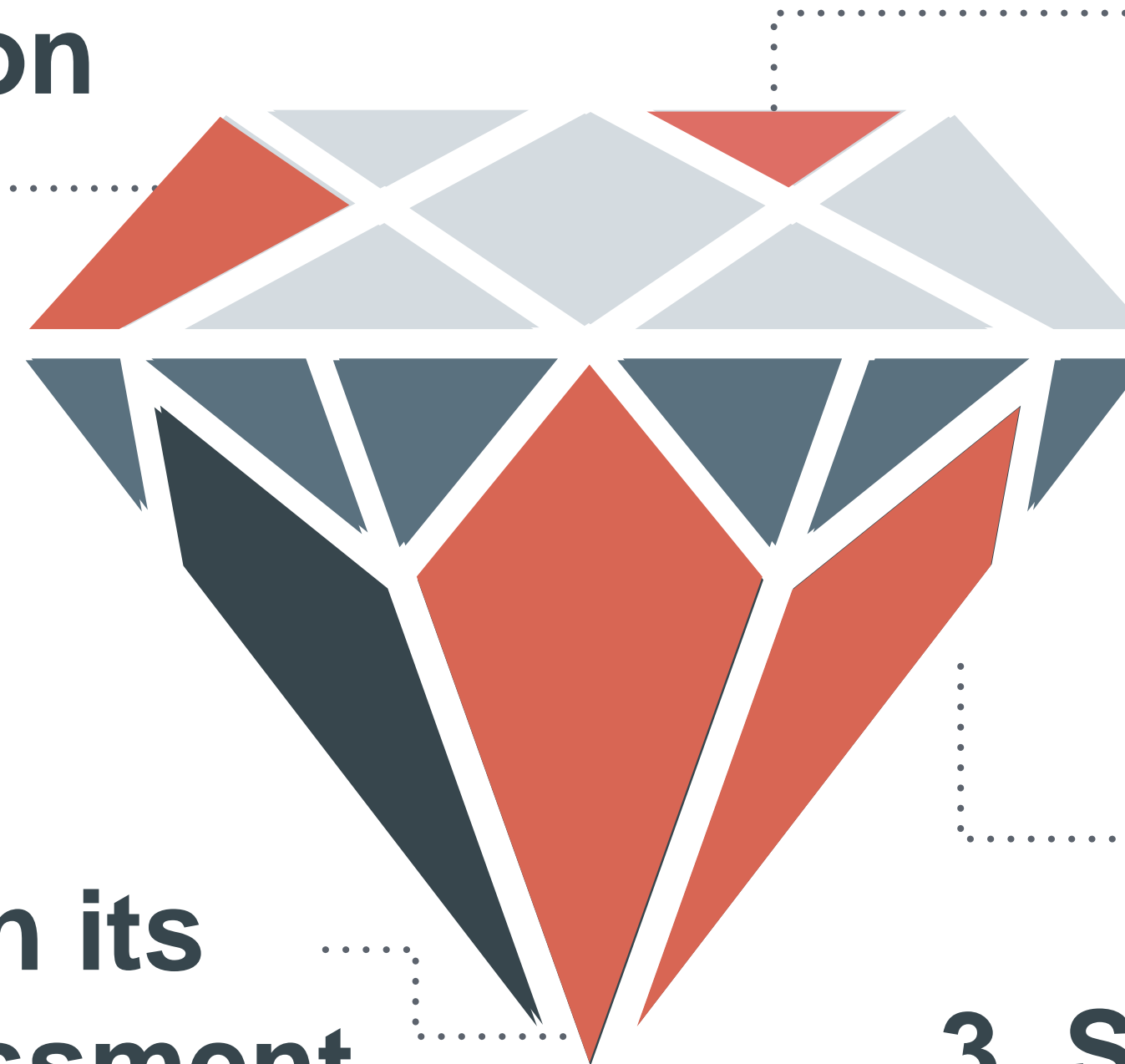
Impact in sustainability

- Tools to lower editorial costs
- Tools to trace the gain in visibility, impact and recognition
- Tools to show the journal effect as a community building agent
- Software for journals to take the scientific output back to institutions

4. Equipping it to regain its place in research assessment

Show the contribution of Diamond OA

- Data normalization
- Available data sources for comprehensive research assessment
- Quantitative indicators
- Qualitative views of its contribution to the communication of science



2. Improving quality

Assess quality and provide feedback until the quality level is reached

- Peer review
- Editorial criteria
- Openness
- Technological capabilities
- Interoperability

3. Strengthening capabilities

Outreach, visibility and preservation

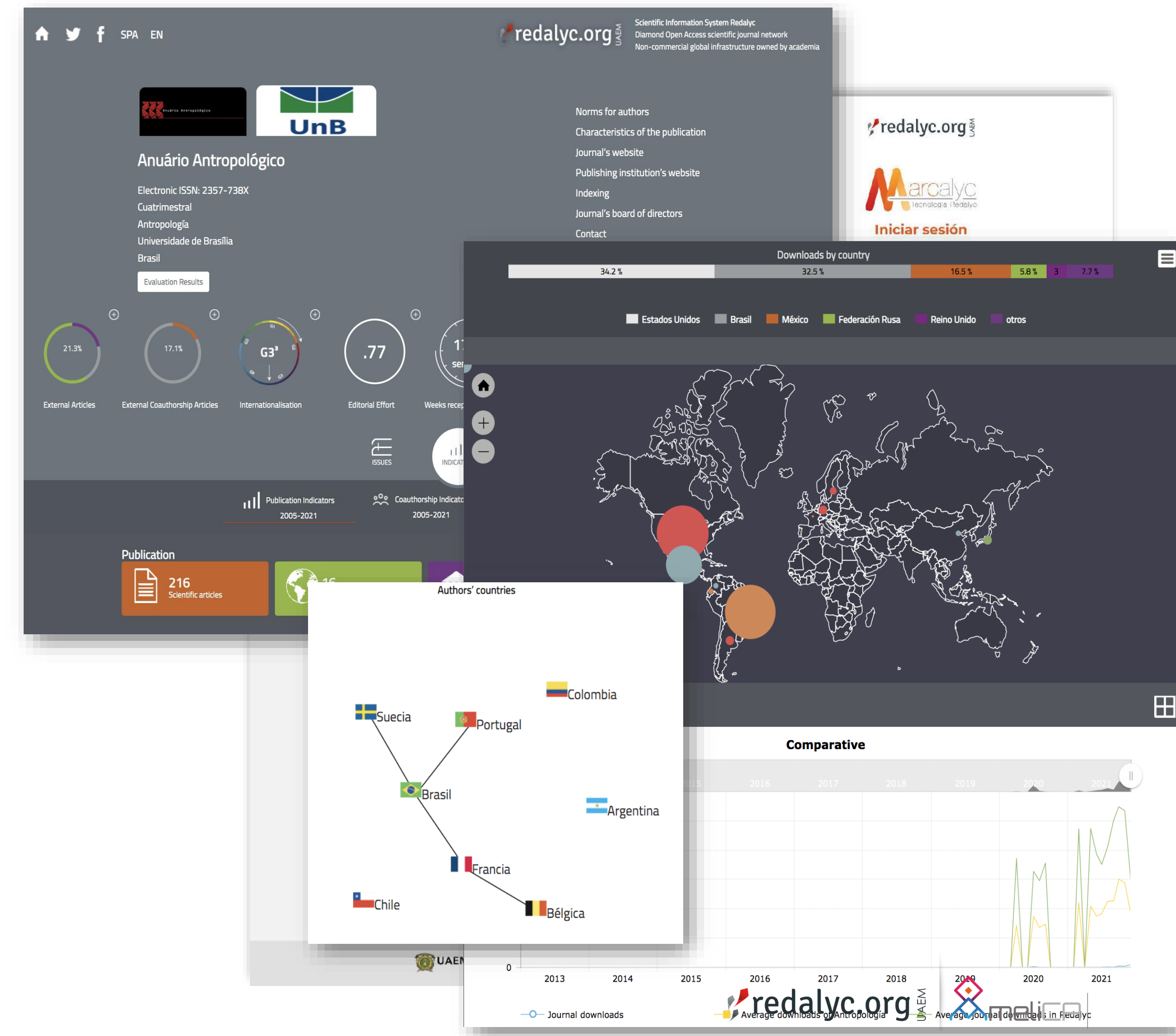
- Interoperability standards
- Integration with Green OA
- Digital preservation
- Multilingualism
- XML-JATS
- Discoverability

1. Prevention of APC adoption in Diamond Open Access

Capacity building

It should impact sustainability

- Tools to lower costs in production
- Tools to trace the gain in visibility, impact and recognition
- Tools to show the journal effect as a community building agent

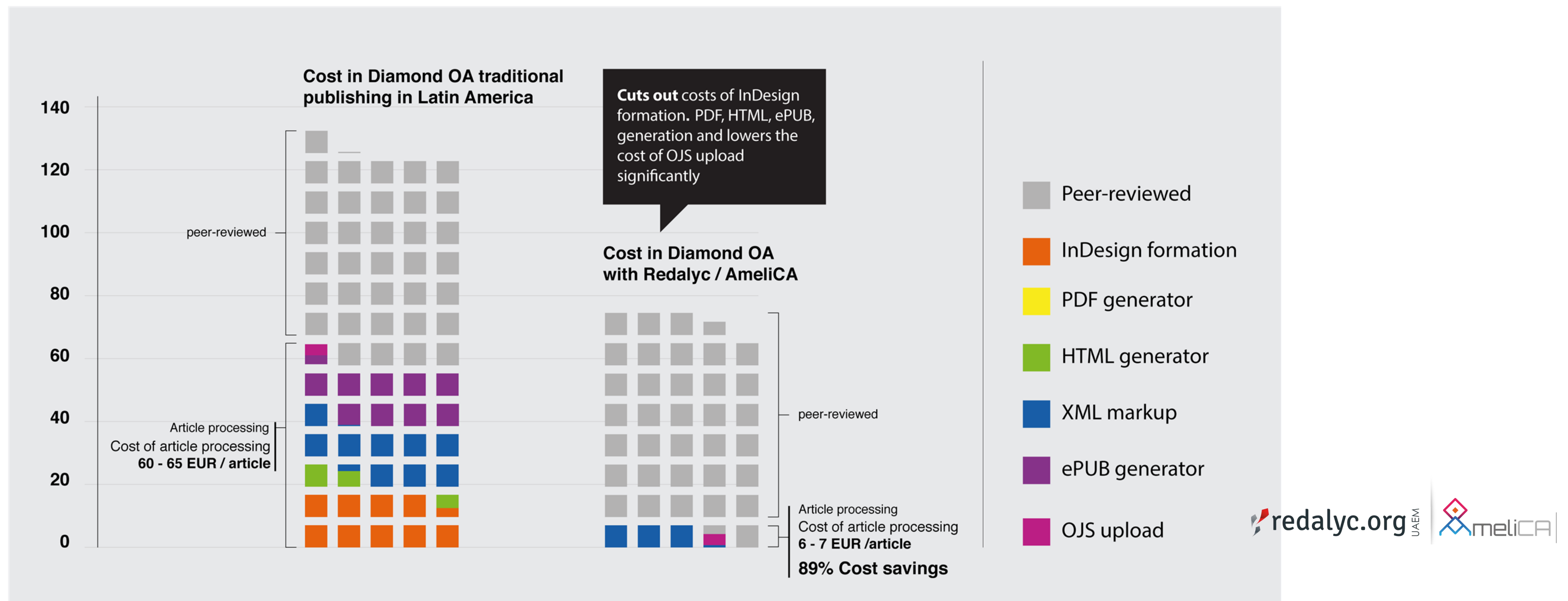


Quantifying the contribution of collaborative work:

The joint work between journal editors and the software provided by Redalyc for journal production and XML JATS

12,280 journal issues (about 200K articles) have been processed by Marcalyc and XML importer

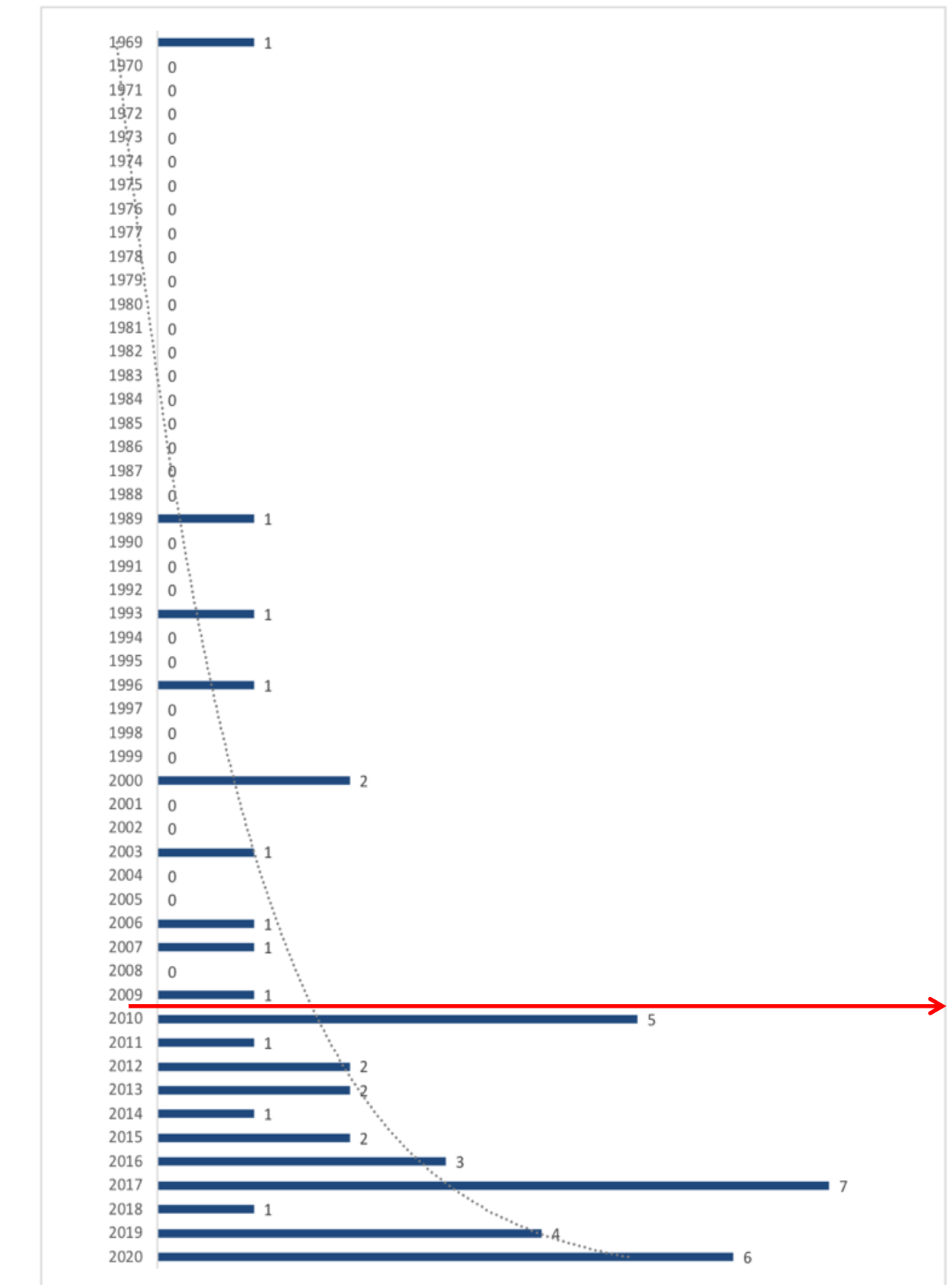
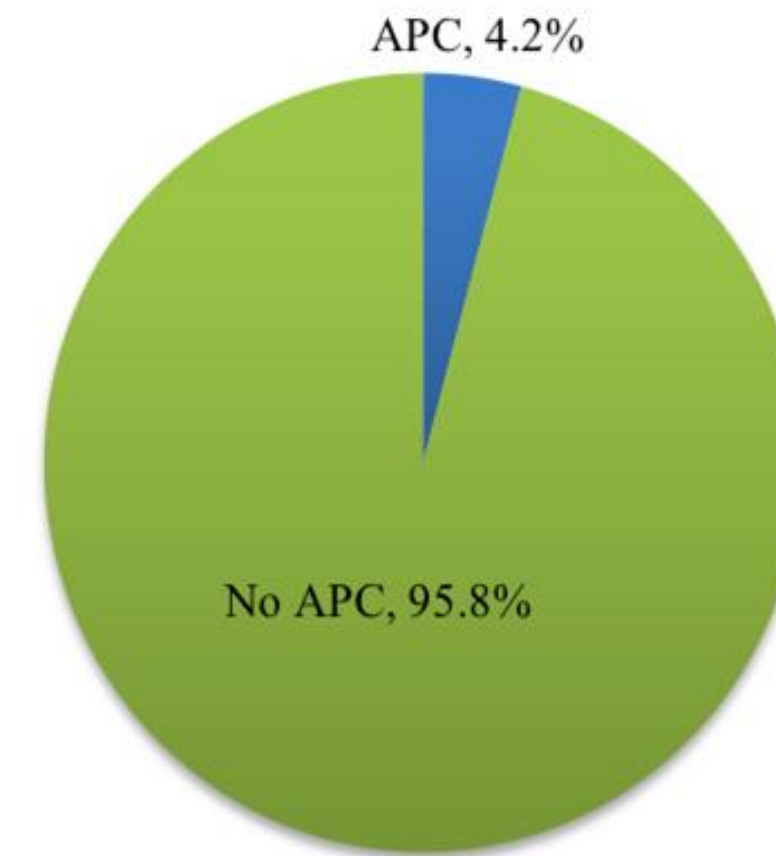
It would cost in the market 4 Million USD only for XML JATS but for the entire production around 19 Million USD



1. Prevention of APC adoption in Diamond Open Access Capacity building

Some key facts

- Less than 5% of journals published in Latin America, Spain and Portugal charge APC.*
- The adoption of APC model started a decade ago.*
- Evidence shows that it is now accelerating.
- However, successful cases of APC to non APC flip have happened as a result of these strategies.



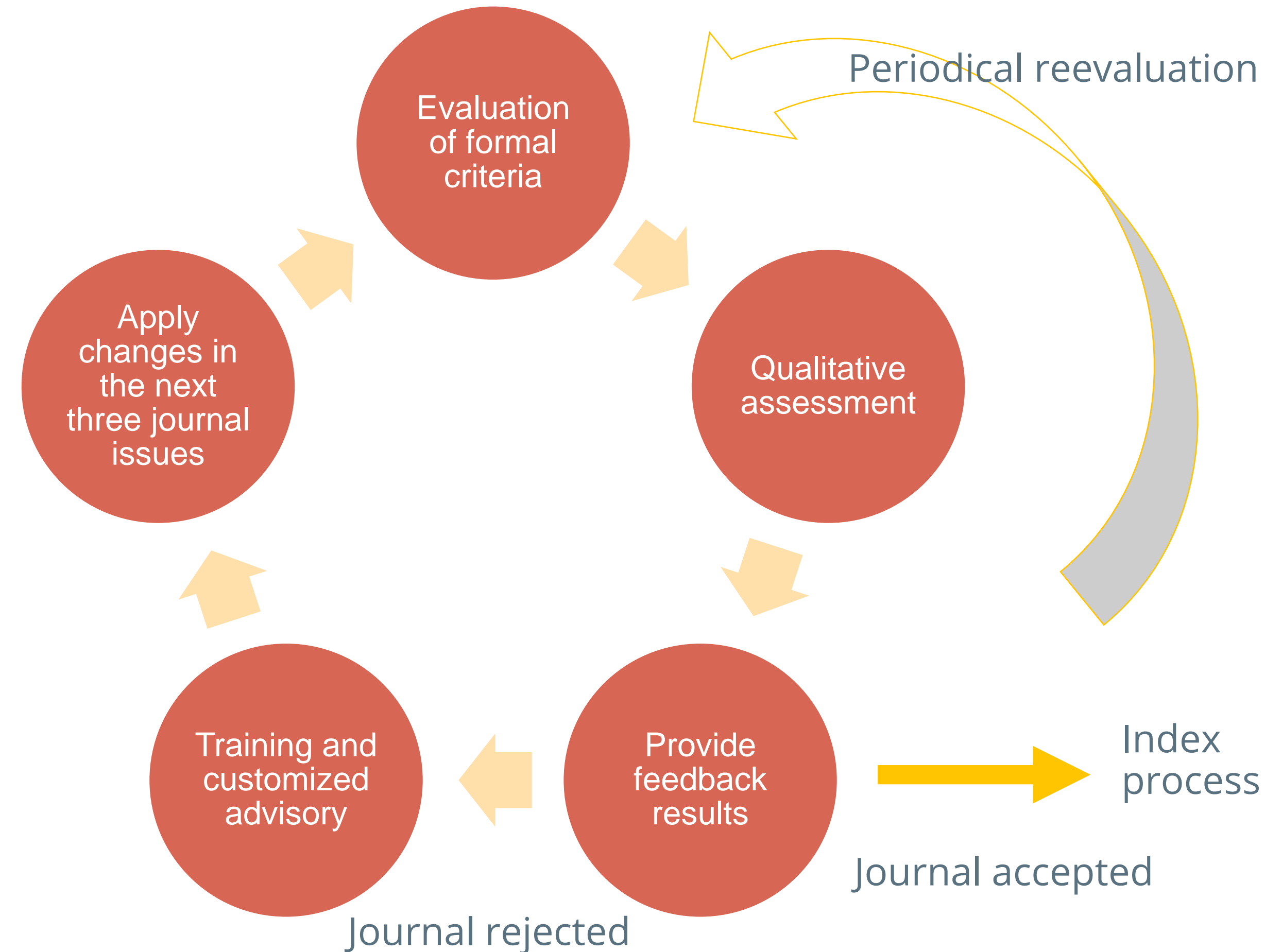
Vargas Arbeláez, E. J., Aguado-López, E., Salatino, J. M., Banzato, G., Becerril-García, A., Melero, R., Córdoba González, S., Macedo García, A., Beigel, F., & Mayorga Gallardo, O. E. (2021). *Conocimiento abierto en América Latina: Trayectoria y desafíos* (A. Becerril-García & S. Córdoba González, Eds.; 1a ed.). Universidad Autónoma del Estado de México; CLACSO. <https://biblioteca-repositorio.clacso.edu.ar/bitstream/CLACSO/15177/1/Conocimiento-abierto.pdf>

2. Quality in Diamond Open Access

Capacity building

Iterative process of feedback and editorial professionalization

- Peer review
- Editorial criteria
- Openness
- Technological capabilities
- Interoperability
- Transparency



They are able to use some services in order to reduce the gap

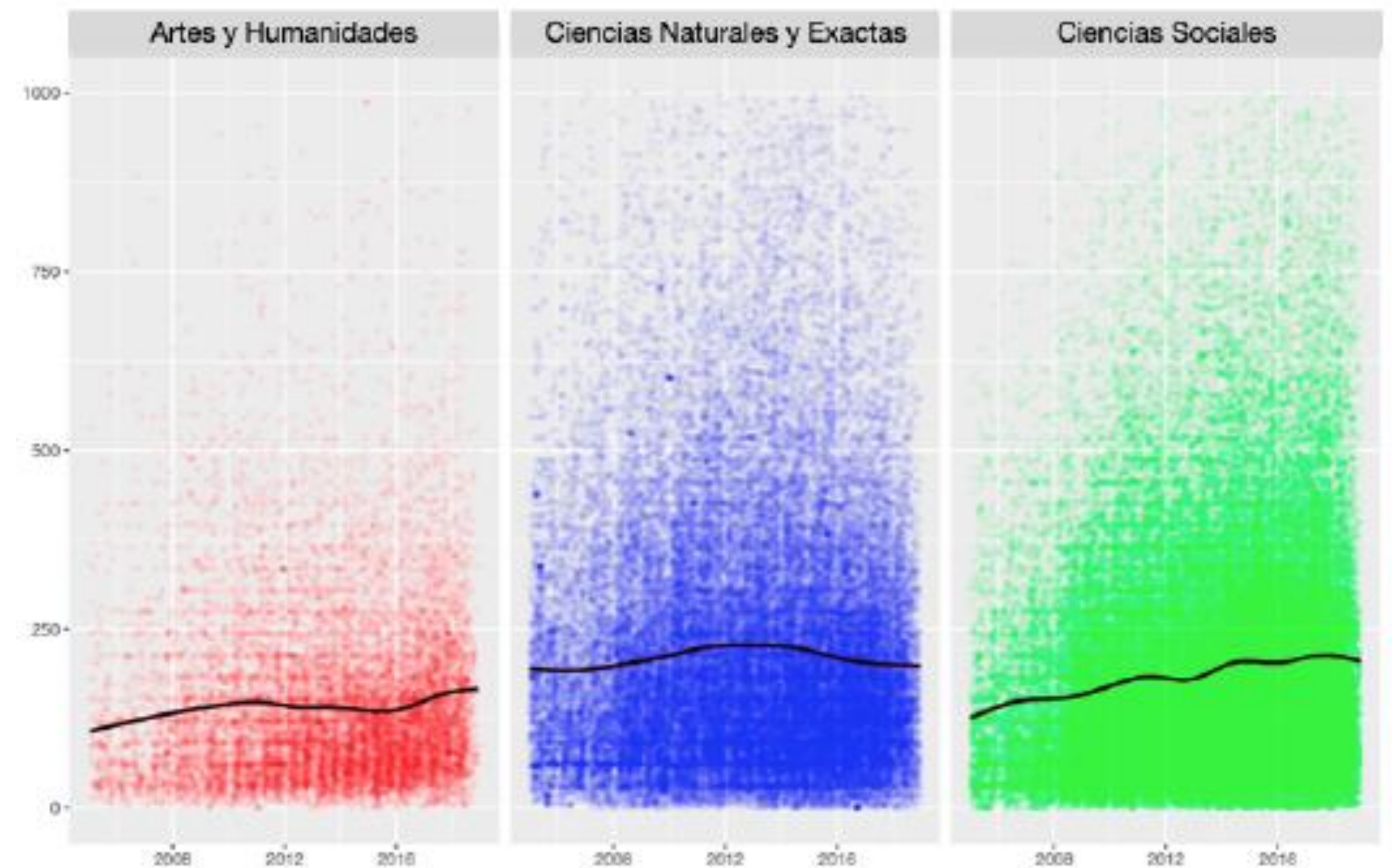
← 83% rejection rate

2. Quality in Diamond Open Access

Capacity building

Facts and results

- Strong peer-review processes in Latin America quality journals
- In all areas **the duration of peer review has increased**
- **Social Sciences** shows the greatest increase with **66.5%**, compared to **62.5% for Humanities** and 5.2% for Sciences



Aguado-López, E., & Becerril-García, A. (2021). EL TIEMPO DE LA REVISIÓN POR PARES: ¿OBSTÁCULO A LA COMUNICACIÓN CIENTÍFICA? *Interciencia*, 46(2), 56–64. <https://www.redalyc.org/journal/339/33966129002/>



3. Developing and strengthening journals' capabilities

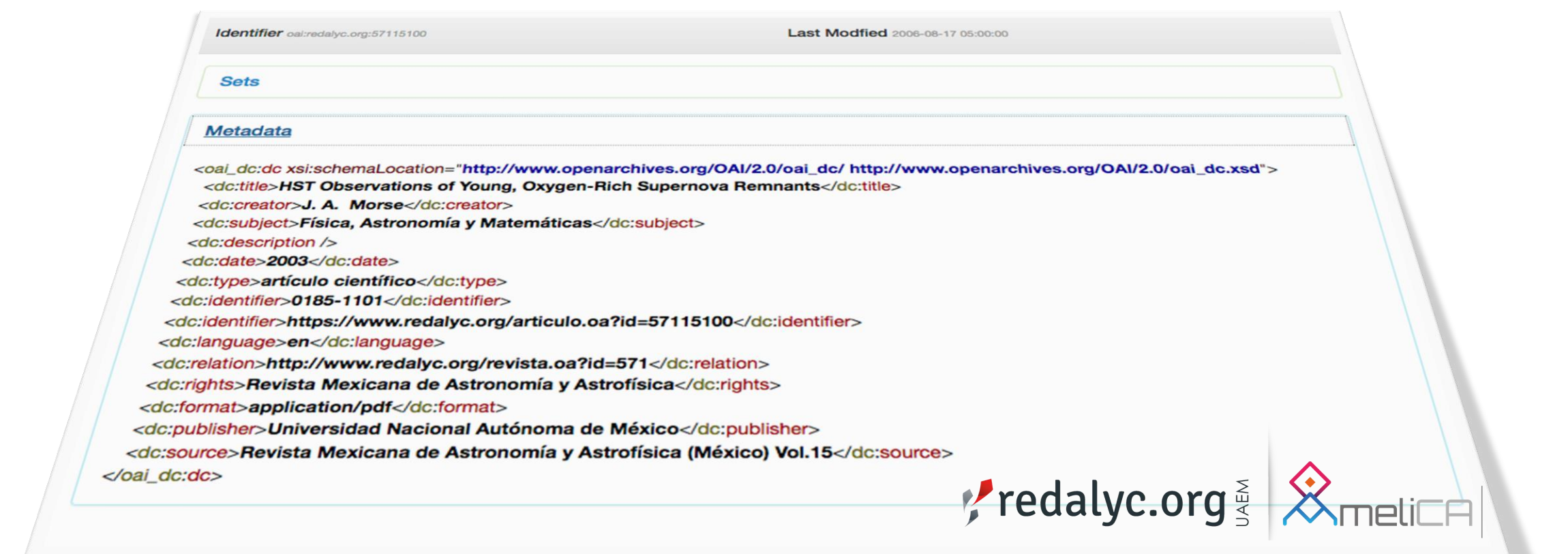
Capacity building

Outreach, visibility and preservation

- Interoperability standards
- Integration with Green OA
- Digital preservation
- Multilingualism
- XML-JATS
- Discoverability

Facts and results

- About 700 journals transited to XML JATS
- RSS, OAI-PMH provider per journal
- Discoverability services for libraries
- SEO



The screenshot displays an OAI-PMH metadata record for a journal article. At the top, it shows the identifier 'oai:redalyc.org:57115100' and the last modified date '2006-06-17 05:00:00'. Below this, there is a 'Sets' section and a 'Metadata' section. The metadata is presented in XML format, detailing the article's title, creator, subject, date, type, identifier, language, relation to the journal, rights, format, publisher, and source. The article title is 'HST Observations of Young, Oxygen-Rich Supernova Remnants' by J. A. Morse. The subject is 'Física, Astronomía y Matemáticas'. The date is 2003, and the type is 'artículo científico'. The identifier is '0185-1101' and the URL is 'https://www.redalyc.org/articulo.oa?id=57115100'. The language is 'en'. The relation is 'http://www.redalyc.org/revista.oa?id=571'. The rights are 'Revista Mexicana de Astronomía y Astrofísica'. The format is 'application/pdf'. The publisher is 'Universidad Nacional Autónoma de México'. The source is 'Revista Mexicana de Astronomía y Astrofísica (México) Vol.15'. At the bottom right, there are logos for 'redalyc.org UAEM' and 'melICA'.

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Sets
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The contribution of Diamond OA to the communication of science

4. Diamond OA should regain its place in research assessment

- Data normalization
- Available data sources for comprehensive research assessment
- Quantitative indicators
- Qualitative views of its contribution to the communication of science

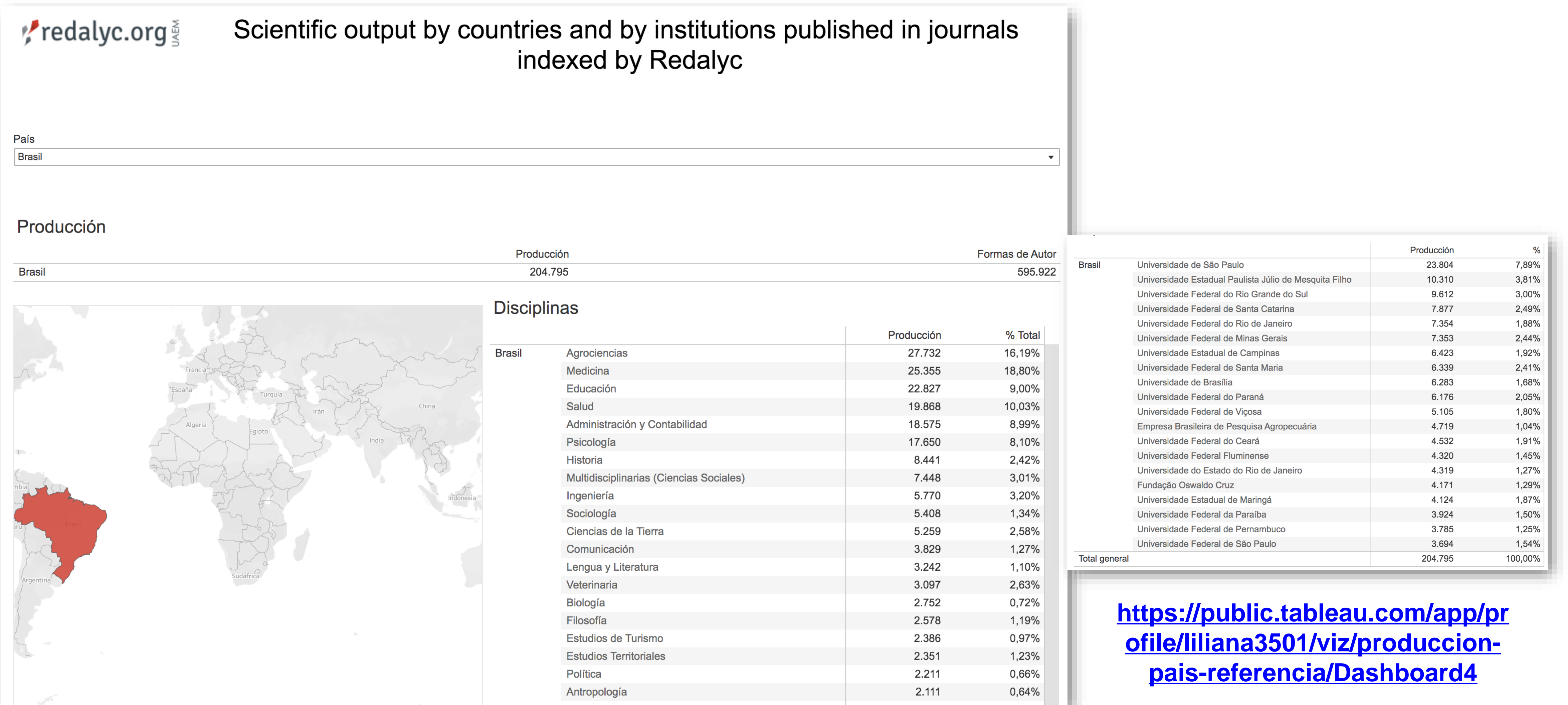
The contribution of Diamond OA to universities and countries in the dissemination of science must not be ignored when commercial solutions are being negotiated.

Map of co-authorship in diamond OA journals (1.9 million author records)

Source: Redalyc 2022

The contribution of Diamond OA to the communication of science

4. Diamond OA should regain its place in research assessment



The contribution of Diamond OA to the communication of science

4. Diamond OA should regain its place in research assessment



Institución	Producción	%
Francia - Centre National de la Recherche Scientifique	443	5,79%
École des Hautes Études en Sciences Sociales	353	4,54%
Université Panthéon Sorbonne (Paris1)	250	3,44%
Université Denis Diderot (Paris 7)	244	4,24%
Université Vincennes-Saint-Denis (Paris 8)	217	3,39%
Institut de Recherche pour le Développement	202	1,93%
Université Sorbonne Nouvelle - Paris 3	192	2,71%
Université Paris X Nanterre	161	2,43%
Université René Descartes (Paris 5)	137	2,32%
Université de Toulouse-le-Mirail (Toulouse II)	135	2,30%
Institut National de la Recherche Agronomique	123	1,72%
Université Paris Nord (Paris 13)	110	1,53%
Université Lumière (Lyon II)	105	1,61%
Université Paul Valéry Montpellier 3	98	2,36%
Centre de Coopération Internationale en Recherche Agron..	88	1,12%
Aix Marseille Université	81	2,02%
Institut d'Etudes politiques de Paris 'Sciences Po'	77	0,83%
Université Paris Sorbonne (Paris 4)	75	1,01%
Université de Poitiers	66	0,97%
Université Paris-Sorbonne	61	1,22%
Total general	6.164	100,00%



<https://public.tableau.com/app/profile/liliana3501/viz/produccion-pais-referencia/Dashboard4>

Roles of stakeholders in Diamond OA



Libraries

Diamond supporters and ambassadors

- Increase the outreach of Diamond OA to the research community
- Include Diamond OA sources into their discovery services
- Recalculate their budgets for fairly distribution of resources (according to the use)
- Get involved in journal publishing



Governments

Diamond driven force

- Recognition of Diamond OA in public policies for research and journal assessment
- National consortia of libraries should recalculate their budgets for fairly distribution of resources (according to the use)
- i.e. Mexican consortia expenditure in comercial solutions ≈ 74 Million EUR



Open infrastructures

Engine for collective action for Diamond OA

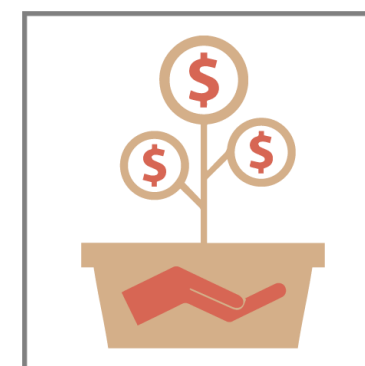
- Quality assurance
 - Help funders to identify quality journals
- Capacity building
- Complementary component in Diamond OA ecosystem to add value to journals.



Institutions

Diamond publishers, diamond supporters

- Recognition of Diamond OA in institutional policies for research and journal assessment, as well in hiring, tenure, and promotion decisions
- Support Diamond OA journals published by its faculty
- Strengthen editorial teams within the university



Funders

Diamond driving forces

- Recognition of Diamond OA in funding decisions
- Recognize that Diamond OA is more sustainable and it has a better return of investment
- Support the sustainability of Diamond OA



Research community /authors

Diamond OA researcher

Make them part of sustainability (production)

Raise awareness around Diamond OA

Thank you



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